## State of California



July 17, 2008

Myron Jucha **Brooks Jucha & Associates** 11405 West Bernardo Court San Diego CA 92127

Dear Mr. Jucha:

RE: Small Business 30-Day MONITORING MEETING REPORT for Brooks Jucha & Associates

ET08-0341

**Date of Meeting:** June 26, 2008

**Beginning/Ending** 

Time:

1:00PM - 2:15PM

January 29, 2008 Date of Last Meeting:

**Meeting Location:** San Diego

Persons in attendance: Jasmin Bonn, Quoting Specialist/Administration Support

Ryan Swier, ETP Analyst

**Action Required:** No

#### **CONTRACT INFORMATION:**

Term of Agreement:	2/4/08-02/03/09	Agreement Amount:	\$13,200
Training Start Date:	2/8/08	No. to Retain:	10
Date Training must be Completed:	11/3/08	Range of Hours:	8-60
Type of Trainee:	Retrainee	Weighted Ave. Hours:	60

# PROJECT STATUS PROVIDED BY THE CONTRACTOR:

Job Number	Number Started Training	Number Enrolled in Training	Number of Trainees Dropped (following enrollment)	Number of Trainees Completed Minimum Hours	Number of Trainees Completed all Training (in Reten.)	Number of Trainees Completed Retention
1	9	9	3	3	0	0

#### TRAINING STATUS:

Ms. Bonn reported that the first ETP training class was conducted on February 8, 2008. As to the date of the Monitoring Visit, three retrainees have completed the minimum number of training hours to qualify for reimbursement. These retrainees have completed from 9.33 to 31.32 hours of class/lab training, for a total of 53 hours of class/lab training. This equates to a potential, to date, reimbursement of \$1,166.00 (9% of the Agreement amount), assuming that all Agreement performance requirements are met. Mr. Bonn stated Brooks Jucha & Associates is currently undergoing some turnover issues, which has taken priority over training. However, once new employees are hired training is planned to increase.

# PROJECT ADMINISTRATION/TRACKING:

Online tracking hours up to date?	Yes
Accessing or Uploading issues?	No

## **SUBAGREEMENTS:**

#### Administration

#### **Training**

Training vendors performing ETP training?	No
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To date, all training has been performed by in-house trainers. If Brooks Jucha & Associates decides to subcontract with an outside vendor, Ms. Bonn agreed to notify ETP of any such subagreement prior to the delivery of any training or administrative services by the

subcontractor by submitting the required information on the Subcontractor List, ETP 100D via ETP's on-line system.

For out-of-state vendors; ETP must receive notice of any subcontract for services by an out-of-state provider no later than seven (7) working days prior to its effective date. Any such subcontract must be reviewed and approved by ETP prior to its effective date as a condition precedent to the reimbursement of costs for that provider's services. (See Title 22, California Code of Regulations Section 4421.). The subcontract from the out-of-state vendor is subject to review and approval by the Regional Office Manager.

# **ATTENDANCE ROSTERS:**

Attendance Rosters reviewed:	3	Rosters reviewed contained all the required information per Title 22, California Code of Regulations, Section 4442.	YES
Information contained reported on-line?	in rosters	reviewed was consistent with the hours	YES

### **OBSERVATION OF TRAINING/INTERVIEWS:**

Observation of Training and interviews were not conducted at this Monitoring Meeting. However, they will be conducted at the next monitoring visit

If you have any questions or comments regarding the information contained in this letter, please contact Ryan Swier at (619) 686-1902, or e-mail him at <a href="mailto:rswier@etp.ca.gov">rswier@etp.ca.gov</a> within ten (10) working days from the receipt of this letter.

Sincerely,

Diana Torres, Manager San Diego Regional Office

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Ryan Swier, Contract Analyst San Diego Regional Office

cc: Jasmin Bonn Project File Master File